PLEASANT VALLEY SCHOOL DISTRICT

District Administration Office
2233 Route 115, Suite 100
Brodheadsville, Pennsylvania 18322
Telephone: (570) 402-1000 / Fax: (570) 992-7275
www.pvbears.org

CAROLE M. GEARY
Superintendent of Schools

KENNETH NEWMAN
Assistant to the Superintendent

SUSAN H. FAMULARO
Business Manager

JOSHUA R. KREBS
Director of Support Services

JOHN T. BURRUS
Director of Human Resources

February 2016

Dear Pleasant Valley Resident:

The Pleasant Valley School District Board of Education is pleased to offer the Senior Citizen Property Tax Rebate to its qualified residents. Enclosed under this cover is the Pleasant Valley School District Senior Citizen Property Tax Rebate Form for 2015. If you need assistance, business office staff can assist you in the completion of your form. The following dates have been set aside for assistance.

Tuesday, February 23, 2016	10:00 a.m. to 12:00 noon and 1:00 p.m. to 2:00 p.m.
Thursday, March 3, 2016	10:00 a.m. to 12:00 noon and 1:00 p.m. to 2:00 p.m.
Tuesday, March 29, 2016	10:00 a.m. to 12:00 noon and 1:00 p.m. to 2:00 p.m.
Tuesday, April 19, 2016	10:00 a.m. to 12:00 noon and 1:00 p.m. to 2:00 p.m.

If you would like assistance, please call (570) 402-1000 extension 1260 to schedule an appointment to have your school property tax rebate form completed. You will need to bring with you **proof of all household income** for the 2015 year (including social security and retirement, pensions, interest, dividends, rental income, IRA distributions, wages, unemployment compensation, etc.), your paid 2015 school property tax bill and proof of age (if this is the first time you have filed for the rebate). Copies of this information will be made here at the district so you can return home with your original documents. **NOTE: You must also bring with you a copy of your completed 2015 PA1000 state property tax rebate form.**

PLEASE NOTE: We ask that you enter the driveway that is directly across from the CITGO Gas Station. Please drive forward and park in the drive immediately in front of the district office building. Enter the door under the Blue Roof.

All Pleasant Valley School District Property Tax Rebates must be filed with the Business Office by June 1, 2016.

Susan H. Famularo
Business Manager

Monica A. Kotzmann
Assistant Business Manager

PLEASANT VALLEY SCHOOL DISTRICT
SENIOR CITIZEN PROPERTY TAX REBATE
YEAR – 2015
COMPLETE STATE REBATE FORM FIRST
(SEE INSTRUCTIONS ON BACK OF THIS FORM)

PART A *PLEASE PRINT OR TYPE*

Name of Claimant:_____ Name of Spouse:_____

Address of Claimant:_____ Phone No.:_____

Location of Property: (Borough or Township)_____

Birthdate of Claimant: (Attach proof to first application)_____ Birthdate of Spouse:_____

Must be 65 years of age or over on October 1, 2015

Social Security Number of Claimant:_____ SS# of Spouse:_____

PART B

Did you receive a Pleasant Valley School District property tax rebate last year?

____ YES – Proceed to Part C

____ NO – Provide the information as listed on the back of the form. Proceed to Part C

If you would like the Pleasant Valley School District to calculate your rebate, please attach the documents as listed on the back of the form and sign the bottom.

Part C

Enter amount from Line 12 of 2015 PA-1000 Property Tax Rebate. _____
(If your total income exceeds $18,500, you may not claim a rebate)

Enter amount of 2015 School District Property Taxes paid
For Homestead _____

Less maximum state reimbursement 650.00

Amount of taxes eligible for rebate _____

Rebate percentage (SEE SCHEDULE ON REVERSE SIDE) _____%

School Property Tax Rebate – Maximum Rebate $500.00 _____

IMPORTANT: A copy of your 2015 Form PA-1000 (State Rebate Form) must be attached, along with supporting documents listed on the back of this form.

Excessive claims made with fraudulent intent will subject the claimant to a penalty of 25% of the entire amount claimed. The claimant shall be guilty of a misdemeanor punishable by a fine up to $1,000 and/or imprisonment up to 1 year upon conviction.

►I declare that this claim is true, correct, and complete to the best of my knowledge and belief, and that this is the only claim filed by members of my household.

_____ _____
Claimant's Signature Date

_____ _____
Signature of Preparer - if other than claimant Date

PLEASANT VALLEY SCHOOL DISTRICT
2233 ROUTE 115, SUITE 100, BRODHEADSVILLE, PA 18322
(570) 402-1000

The Pleasant Valley School District allows certain excess Homestead Property Tax Rebate for paid real estate property taxes as follows:

Schedule of Rebate for taxes in excess of $650

Household Income	% Rebate	Household Income	% Rebate
$ -0- - $ 6,500	100%	$ 9,501 - $ 10,000	40%
$ 6,501 - $ 7,000	90%	$ 10,001 - $ 11,000	35%
$ 7,001 - $ 7,500	80%	$ 11,001 - $ 12,000	25%
$ 7,501 - $ 8,000	70%	$ 12,001 - $ 14,000	20%
$ 8,001 - $ 9,000	60%	$ 14,001 - $ 15,000	15%
$ 9,001 - $ 9,500	50%	$ 15,001 - $ 18,500	10%

$18,501 or over not eligible for rebate

MAXIMUM REBATE cannot exceed $500 on homestead only.

Applications and all supporting documents should be filed at the Pleasant Valley School District Business Office, located at the Pleasant Valley District Office, 2233 Route 115, Suite 100, Brodheadsville, PA 18322. APPLICATIONS MUST BE FILED **BEFORE JUNE 1, 2016.**

INSTRUCTIONS FOR 2015
SENIOR CITIZENS PROPERTY TAX REBATE

1. **COMPLETE PART A:** If this is your first application, provide proof of birth date and social security number. (You can use your birth certificate, PA driver's license, or PA identification card.)

2. **COMPLETE PART B:** Yes or No

3. **COMPLETE PART C:** Only the school taxes paid on the homestead residence in which you live are eligible for rebate. Include a copy of the property tax receipt for those paid taxes. A cancelled check is not acceptable.

4. **WHEN TO FILE:** After February 1, 2016, and **before June 1, 2016**.

5. **WHERE TO FILE:** Mail or bring your form to the district's Business Office at 2233 Route 115, Suite 100, Brodheadsville, PA 18322.

6. **ATTACH TO THIS FORM:** Attach the following documents, in order:

   a. Signed copy of your state rebate form (PA-1000 Pennsylvania Property Tax or Rent Rebate).
   b. Copy of your school tax receipt.
   c. Copy of the documents supporting each income item shown on the state rebate form.
   d. If this is your first application, copy of the proof of age.

7. If you need assistance in completing your form, you can contact the School District Business Office at 570-402-1000.